

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED  
Registration number 1999/004643/06  
JSE alpha code: OLDLM  
("OMLACSA")

## NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a listing to OMLACSA of its unsecured floating rate note in terms of its R25,000,000,000 Multi-Issuer Note Programme ("the Programme"), as guaranteed by Old Mutual Limited, dated 4 March 2020.

New Instrument	OML14
Authorised programme size:	R25,000,000,000.00
Total amount in issue after this issuance:	R8,951,000,000.00
Instrument type:	Floating Rate Note
Bond code:	OML14
Nominal issued:	R1,110,000,000.00
Issue price:	100%
Coupon rate:	6.492% (3 month JIBAR as at 20 June 2022 of 4.942% plus 155 bps)
Coupon rate indicator:	Floating
Trade type:	Price
Final maturity date:	23 June 2027
Books close date(s):	13 September to 22 September, 13 December to 22 December, 13 March to 22 March and 13 June to 22 June
Interest payment date(s):	23 September, 23 December, 23 March and 23 June
Last day to register:	By 17:00 on 12 September, 12 December, 12 March and 12 June
Issue date:	23 June 2022
Date convention:	Following business day
Interest commencement date:	23 June 2022
First interest payment date:	23 September 2022
ISIN:	ZAG000187204
Additional information:	Unsecured Subordinated Floating Rate Note

The Applicable Pricing Supplement is available at:  
<https://www.oldmutual.com/investor-relations/debt-investors> and  
<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/OML14%20Pricing Supplement2306.pdf>

The note relating to the new financial instrument ("Note") will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

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22 June 2022

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited